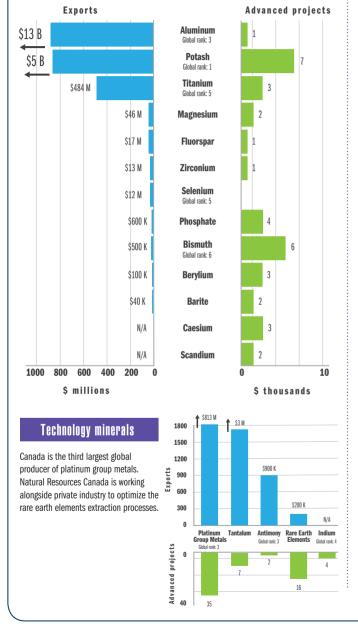
Natural Resources

Critical Minerals in Canada

Industrial minerals

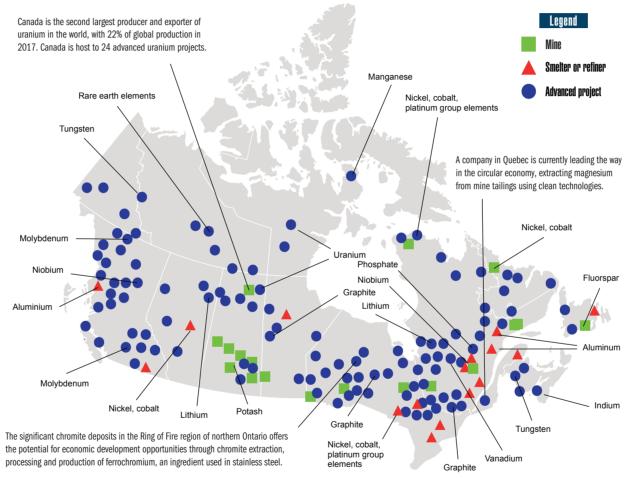
Canada is a primary global supplier of potash and aluminum and has a variety of advanced industrial mineral projects, which offer great development potential.





Canada's minerals sector is an important global supplier of critical minerals and metals that are essential ingredients to our modern economies and emerging technologies. They have few substitutes in use and face high supply risks.

Canada's advanced mineral projects offer a secure, reliable source of supply.

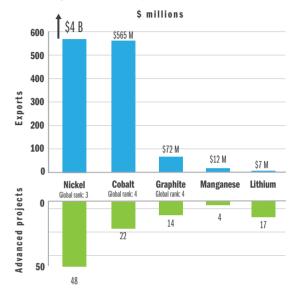


Sources: Critical Commodities for a High-Tech World (2013), Australia's Potential to Supply Global Demand (2013), USA Department of the Interior List (2018), European Commission Critical Raw Materials (2017), United States Geological Survey, S&P global market intelligence, Statistics Canada, company reports and websites. Notes: Selected minerals are those that have been identified as critical by Canada's key trading partners (i.e. Japan, the European Union, South Korea, USA and the UK) and that are found in Canada. Exports are for 2017 and includes values of ores, concentrates, semi-fabricated and fabricated metal and mineral products. Advanced projects contain at least Indicated mineral resources and have a completed technical study. Projects that involve multiple minerals are included in the project counts for each individual commodity. Global production rank is based on mine production.

> For additional information on the Canadian mining industry, visit the Minerals and Metals Facts website, at https://www.nrcan.gc.ca/mining-materials/facts/20507

Battery minerals

Canada is an important global supplier of nickel, cobalt and graphite, and has a large number of lithium projects.



Steel minerals

Canada is a leading supplier of niobium and has a large number of advanced steel mineral projects.

